

SOULVERSE



SOULONOMICS

TOTAL TOKENS
21 BILLION

MARKET CAP
4.2 BILLION

MAIN SALE PRICE
0.20



Soul Coin: Tokenomics

Founders' vision is to provide value to the community not just through the Soulverse's products but through the ecosystem's currency, \$SoulX that enables all transactions and has an intrinsic value built into it through the foundational structure of the ecosystem, in addition to the DeFi benefits that the token brings to those who HODL, stake and lend.

Founders of Soulverse are individuals backing the vision and have laid the foundation for the ecosystem to build new blockchain technologies, contribute to the technological advancement of blockchains and drive adoption of the platforms created for SoulCoin.

A deep dive into our distribution and reward design

Total tokens:	21 billion
DAY 1 mint:	21 billion
Main Sale Launch price:	\$0.20
Maximum Market Cap	4.2 Billion (All tokens are minted in one smart contract execution)
Token Symbol	\$SoulX

DAY 1 Mint:

The initial tokens are distributed to liquidity, treasury, foundation, presale, airdrops, seed investors, operations, growth team, marketing, and founders wallets, and allocated to private sale and deposited in CEX for liquidity as per the following distribution.

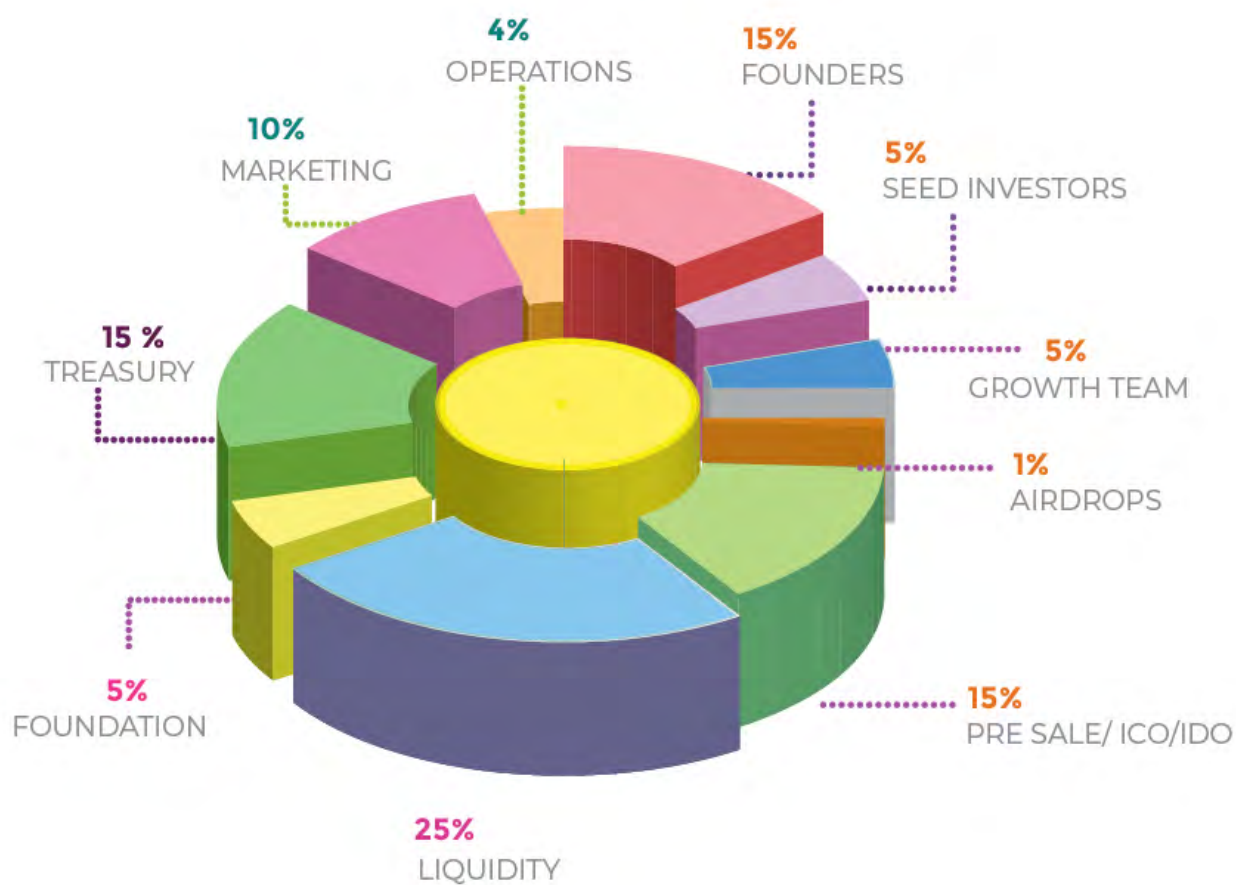


Fig1: Day 1 Mint



Treasury Wallet

% of Total tokens minted:	15%
Revenue allotment	12.5%
Purpose	DEX and CEX liquidity
Additional	When enough SoulCoins are deposited in the treasury wallet, tokens will be redistributed to the community, support foundation's causes, and/or fund new technologies.

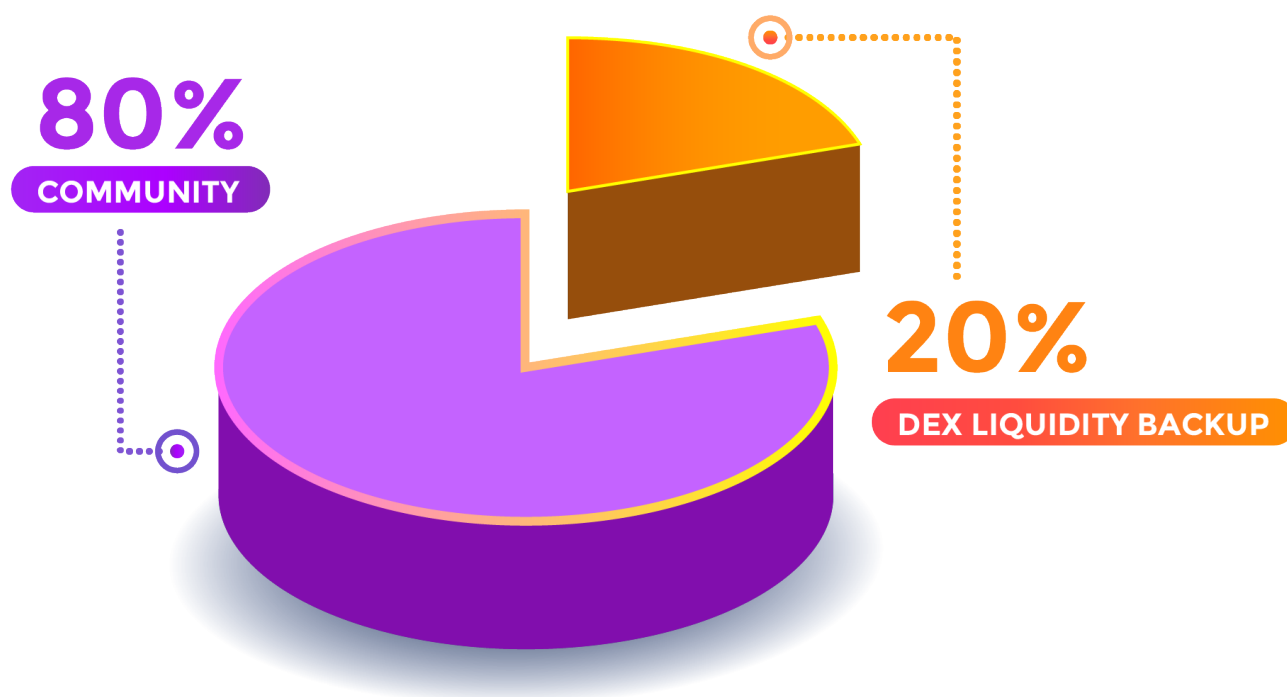


Fig 2: Treasury Wallet



CEX and DEX liquidity

% of Total tokens:	25%
Backed by	Treasury Wallet
Purpose	Liquidity in the exchanges
Additional	Backed by founders for coin stability

Tokens for liquidity will be derived from the liquidity wallet. Which will receive 25% of the total coins. Both CEX and DEX tokens will be drawn from this wallet as per the community launch schedule.

- The tokens in DEX & CEXs will be backed by the treasury wallet to respond to rapid fluctuations in liquidity.
- Founders will back liquidity during times of peak transactions to stabilize the coin.
- Coin distribution in CEXs and DEXs will be adjusted as per transaction volume and demand in each.

The initial allocation is as follows.

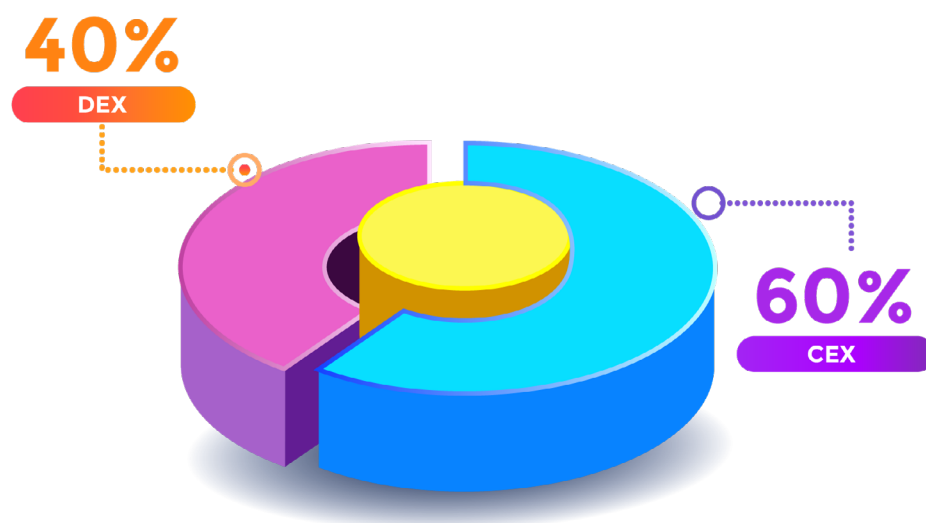


Fig 3: CEX DEX liquidity Distribution



Foundation

% of Total tokens:	5%
Revenue allotment	5%
Purpose	Foundation's activities.
Additional	Subsidize cost of Soul IDs and students' transaction fees.

1. Foundation funds will back technological advancements in blockchain technology from a pool of talent worldwide.
2. Over time, foundation money can be democratically distributed to projects worthy of receiving grants in the blockchain technology field through community voting once the DAO is developed and deployed.
3. Fund studies on environmental effect of blockchain technologies.
4. Fund NGOs that mitigate the negative effects or amplify positive effects.
5. Absorb the cost of Soul ID for migrants, displaced populations.
6. The founders' vision to create and back technologies that bring advancement in the blockchain industry is at the core of the SoulCoin platform and its tokens ecosystem.



Investors and Growth Team

Without the backing of talent and investors from around the world, the idea of SoulCoin remains intangible. The backers play a crucial role in developing the technology and raising funds to back the technology development.

VESTING SCHEDULE

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- **Ticker:** SoulX
- **Total supply:** 21B
- **Token:** ERC20 token on Polygon chain
- **Token launch:** June 2024
- **Launch price:** \$0.20

Buyer will receive wrapped tokens for the full amount. They can stake them in the token dashboard and earn yield till the tokens are unwrapped and available to sell as per the vesting period below.

Buyers can continue to stake their wrapped and unwrapped tokens to earn yield.

***Vesting Schedule

****Retail, Private investors and team bonuses (Unwrapping of wrapped tokens)**

Amount(\$)	Day of Launch	2 months from launch date	3 months from launch date	6 months from launch date	12 months from launch date
0-14999.99	40%	0%	0%	30%	30%
15000 – 99999.99	20%	20%	0%	30%	30%
100000 and above	10%	10%	20%	30%	30%

****Angel Investors**

Tokens worth (\$) at launch price	Day of Launch	3 months from launch date	6 months from launch date	9 months from launch date	12 months from launch date	24 months from launch date
1-5 Million	2%	3%	5%	5%	10%	75%
>5 Million	1%	2%	2%	5%	15%	75%

****Founders, advisors, and growth team (Unwrapping of wrapped tokens):**

Tokens worth (\$) at launch price	Day of Launch	3 months from launch date	6 months from launch date	9 months from launch date	12 months from launch date	24 months from launch date	36 months from launch date	48 months from launch date
1-5 Million	2%	3%	5%	5%	10%	25%	25%	25%
>5 Million	1%	2%	2%	5%	15%	25%	25%	25%



About the project:

The project is a DID based interoperable identity infrastructure project and not an NFT based, limited-use identity project.

SOULVERSE HAS 4 PATENTS IN DEVELOPMENT

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SoulScan:

A next-gen technology with non-referential key generation that will not store your biometrics either in hardware or cloud. Being developed in IIT-H research labs.

SoulWallet:

A SuperWallet that holds identity, assets and verifiable credentials, with onramp/off-ramp capabilities unlike any other in the industry. Developed in-house

Soul ID:

A trademarked ID that secures one's public/private key and DID in one single vector. Developed in-house

Soulogram:

A digital dynamic avatar that adds another layer of privacy and security to our data when we enter web3 environments such as metaverses, airports, web3 games, shopping arenas

Soul Wrapper:

Focuses on interoperability, allowing for seamless interactions across different



Founders

% of total tokens minted	15%
Revenue allotment	20% (along with seed and growth team)
Purpose	Founders' allotment
Additional	Founders will enact their plans based on faith and responsibility entrusted to them by the token holders and the developer's community to uphold the value of the token and the core beliefs of the community to support and further the cause of building a community-built blockchain ecosystem.

VESTING

Founders will receive 25% over a one-year period as per the vesting schedule shown and the remaining 75% of their tokens over 3 years, at 25% per year.

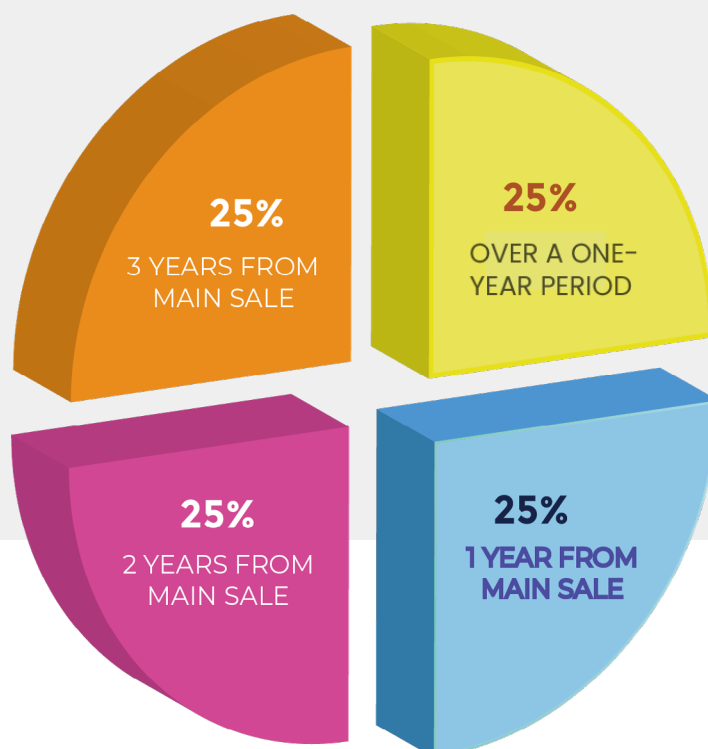


Fig 5: Founders
Token Distribution



Pre Sale 1

Pre Sale 1 ends April 30th 2024	Price: \$0.05	Token Allocation: 42M \$SoulX
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Pre Sale 2 & IDO

Pre Sale 2 May 1st 2024	Token Price: \$0.12	Token Allocation: 32M \$SoulX
IDO Mid June 2024	Token Price: \$0.20	Token Allocation: 20M \$SoulX

Tokens bought during all sales will be available to be claimed 1 hour before the Main Sale launch on DEX to allow the token value to stabilize during the launch

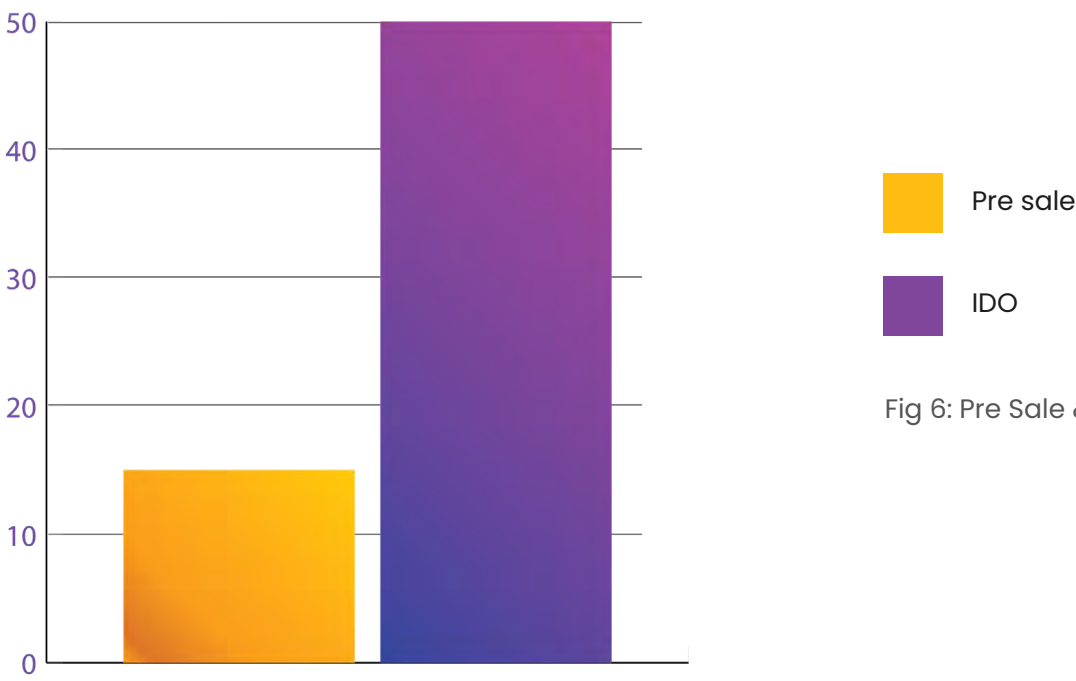


Fig 6: Pre Sale & IDO



Revenue

Platform Revenue and Redistribution



NOTE: Burn happens to stabilize the token as necessary.



Revenue Distribution

The platform's revenue will be redistributed to the community as follows:

Soulverse is critically aware of the fact that the source of income is the community that holds Soul IDs and their data transactions generate the revenue. Provisions are made to distribute the revenue to not just the SoulCoin holders, investors, founders, and growth team, but to those who are at the center of the Soulverse who are the Soul ID holders.

All of the revenue is initially sent to the Revenue Wallet, and distributed further as follows to the respective wallets, which further distributes to that segment of the community.

Revenue Distribution Table

Wallet	Percentage Revenue	Utility
Community Wallet	25	Soul ID (10%) and Soul Coin (15%) Holders
Treasury Wallet	15	Liquidity Back-up for token stability.
R & D	7.5	Buy back and burn
Foundation Wallet	5	Research and development of new products, protocols.
Marketing	10	Support foundation's initiatives
Operations	7.5	Market expansion
Founders, Seed and Growth	20	Operations
Pre-sale investors and ICO	10	Distributed to the wallets who continue to hold tokens in their wallets attached to the Seed and growth token distribution.

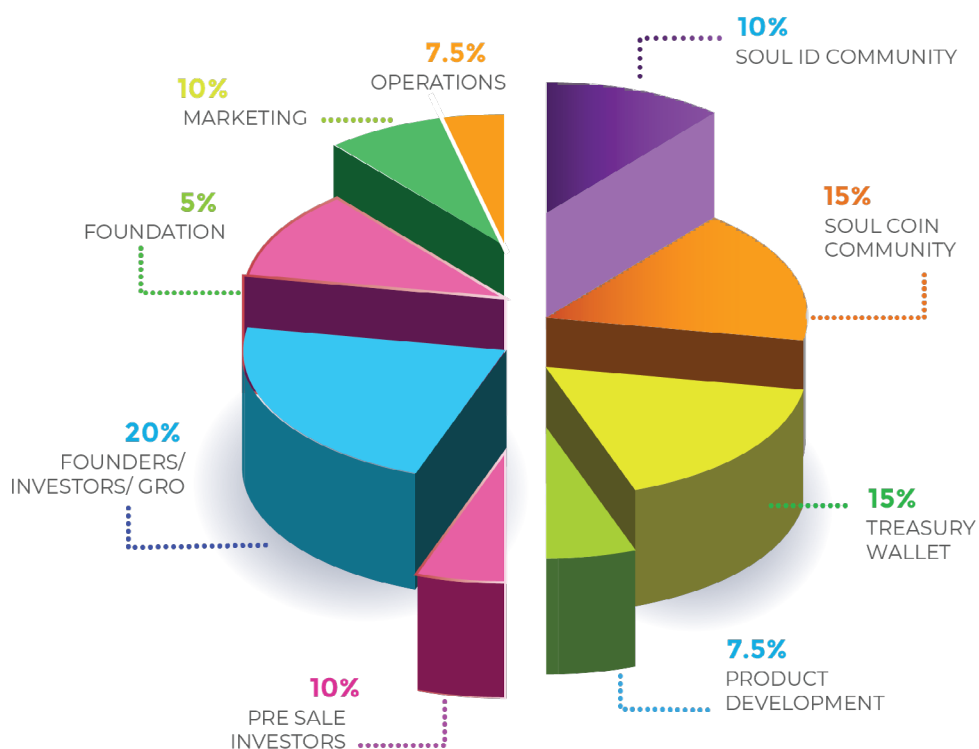


Fig 7: Revenue Distribution

The token mint schedule:

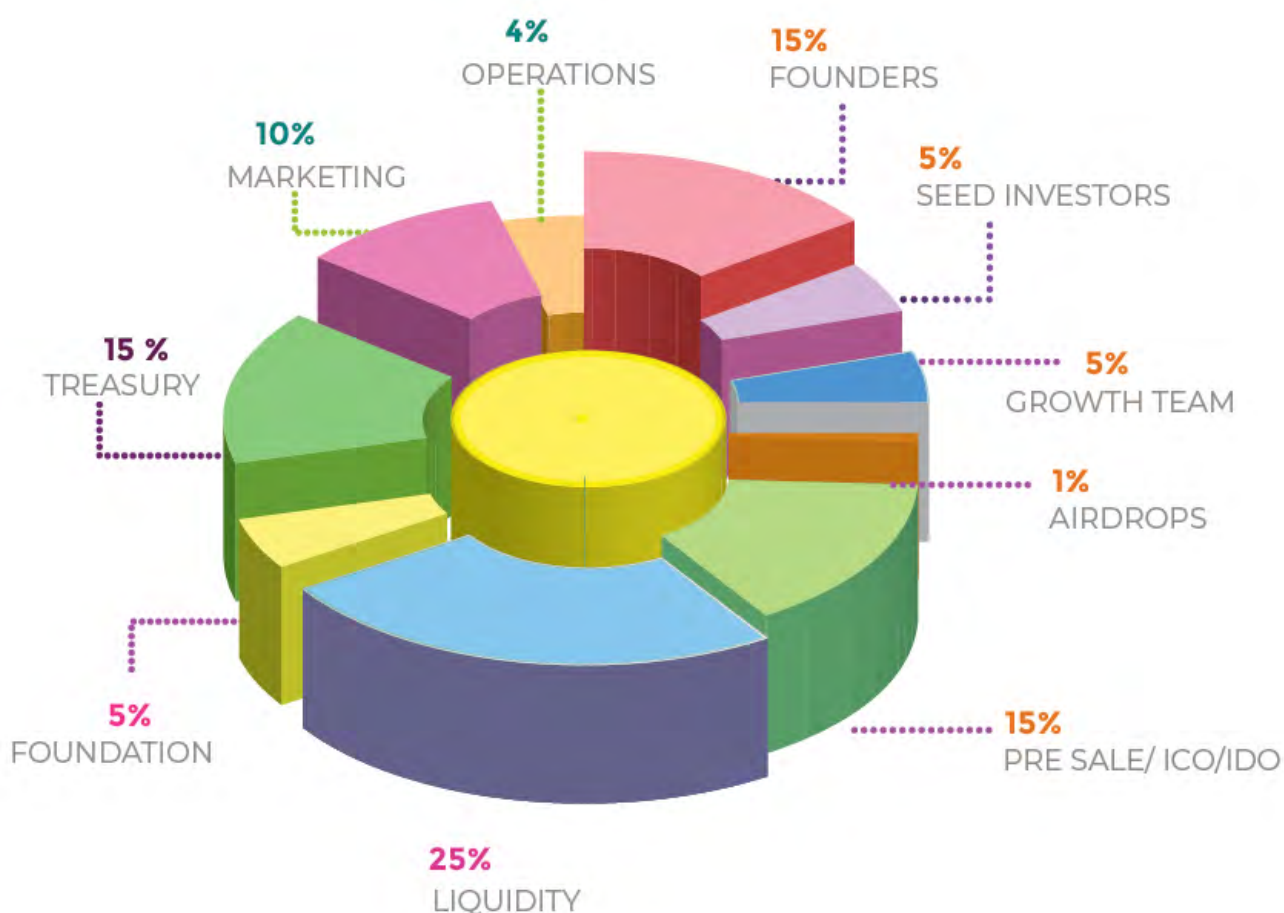
100% Tokens will be minted on Day 1 of the mint and distributed as per the allocation to wallets, and individuals.

Total Allocation Matrix:

The overall token allocation follows a methodology to fairly distribute, compensate and award the contribution of the founders, backers, and community while ensuring the stability of the token and the ecosystem is maintained.



Day 1 Distribution



The investment advantage for the win

Benefits to investors:

While investors and pre-sale participants receive tokens at a fair price, we believe that distributing a fair share of the platform's earnings to holders allows the founders to create value for the token holders and reward their commitment to the SoulCoin ecosystem.

Below are ways the token holders are rewarded. Note that above and beyond the SoulCoin platform earning rewards that holders receive, the holders who choose to provide liquidity for DEX will receive a reward for liquidity for a minimum of 3 months, as stated in the table below.



Stage of investment	Token price	In-built value *	Revenue rewards **	Additional rewards ***
Seed phase	\$0.016	12.5x	A portion of 20% allocated to Founders, Seed, growth team and private investors	Staking, liquidity and lending
Private Sale	\$0.016	12.5x	A portion of 20% allocated to Founders, Seed, growth team and private investors	Staking, liquidity and lending
Pre-Sale	\$0.05	5x	15% of total earnings are distributed to pre-sale and ICO token holders	Staking, liquidity and lending
IDO	\$0.12	1.7x	15% of total earnings are distributed to pre-sale and ICO token holders	Staking, liquidity and lending
Growth team	\$0.05	4x	A portion of 20% allocated to Founders, Seed, growth team and private investors	Staking, liquidity and lending

***As per the main-sale launch price of \$0.20. Market fluctuations can either increase or decrease these gains.**

***** Tokens received as part of the investment or bought on the exchange can be staked for rewards provided by the staking platform.**



Activity	DEX Platform rewards	Soulverse rewards *
Providing Liquidity	Platform provided rewards	1.25% of liquidity provided per quarter

***Rewards additional to the ones provided by the platform.**

Stay tuned as we will soon release details about staking functionality

Benefits to Soul ID holders:

A portion of the revenue generated by the Soul ID holders is sent to their wallets every six months. That is a lifetime of revenue for every Soul ID holder.

Schedule for distribution of revenue will be set for either quarterly or every 6 months, beginning 6 months from the first revenue generation milestone.



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